

CB ENTRUST

YOUR PERSONALISED WILLS SERVICE

It's twins!

Having children is one of life's greatest experiences. However, amidst the countless nappy changes and sleepless nights growing your family is an important milestone at which you should prepare your Will or bring your Will up to date. Ensuring that your loved ones and the inheritance you leave behind are protected in the event of your death should be moved to the top of your 'to do list'.

A professionally prepared Will allows you to appoint guardians for your children, should you (and your partner) pass away while your children are minors. Whilst this is not binding in nature, it will provide details of your wishes to mitigate uncertainties and guide your chosen family and friends through the decision-making process.

Ensuring the management of your assets in a tax efficient and personalised way is another important function of your Will. If you die without leaving a Will, the division of your estate will be subject to the rules of intestacy which may not accurately reflect your wishes. For example, it could result in substantial funds being held on trust for your toddler until they attain 18 years at the detriment of your partner. This is both impractical and inefficient for inheritance tax.

A properly prepared Will allows you to make your own planned decisions about who will manage your inheritance after your death rather than leaving behind uncertainty. Undoubtedly, having children is an important time to review an existing Will or prepare a new Will.

For more information on how our CB Entrust team can help you, call us on (0)20 7468 7251 or email us at entrust@collyerbristow.com

